

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 23, 2003

REGISTRATION NO.: 24502

BONDS ISSUED BY: City of Berkeley

AMOUNT OF ISSUE: \$2,725,000.00

DATE OF ISSUE: December 29, 2003

COUNTY: of St. Louis

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,
Series 1993

Rate of Interest	Amount	Maturity
1.300%	\$ 170,000.00	03/01/2005
1.700%	175,000.00	03/01/2006
2.100%	310,000.00	03/01/2007
2.400%	320,000.00	03/01/2008
2.700%	330,000.00	03/01/2009
3.000%	340,000.00	03/01/2010
3.250%	350,000.00	03/01/2011
3.450%	360,000.00	03/01/2012
3.550%	370,000.00	03/01/2013

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,702,382.50

INTEREST RATE: 3.1969%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper November 28, 2003; mailed to interested parties

NUMBER OF BIDS RECEIVED: Four (4)